

# ERSTE GROUP BANK AG

12 January 2021

## **NOTICE OF EARLY REDEMPTION OF NOTES RELATING TO WIRECARD AG SHARES (THE "NOTES")**

The Notes set out in the Schedule to this Notice will be repaid by the Issuer on 19 January 2021 by payment of the fair market value in accordance with § 7 (b)(iv) of the Terms and Conditions due to the occurrence of a Delisting in respect of Wirecard AG and its ordinary shares (ISIN: DE0007472060, as referenced in the Terms and Conditions).

The Delisting of the relevant Shares has been announced by the German Stock Exchange on 7 January 2021 (please see <https://www.xetra.com/xetra-en/newsroom/xetra-newsboard/XETR-WDI-Deletion-of-Instrument-from-XETRA-07.01.21-2398168>).

The fair market value per Note has been determined by the Calculation Agent as at the date of this Notice and in the manner described in the Terms and Conditions. The fair market value to be paid in respect of each Note is as specified in the Schedule hereto.

## SCHEDULE

### THE NOTES

ISIN	Relevant Base Prospectus	Fair market value per Note
AT0000A2EM03	Structured Notes Programme Prospectus, dated 10 December 2019	0,668673 %
AT0000A2D7V0	Structured Notes Programme Prospectus, dated 10 December 2019	0,600360 %
AT0000A2B5M5	Structured Notes Programme Prospectus, dated 11 December 2018	21,625699 %
AT0000A2B5L7	Structured Notes Programme Prospectus, dated 11 December 2018	0,511727 %
AT0000A29N11	Structured Notes Programme Prospectus, dated 11 December 2018	0,615795 %
AT0000A28KB3	Structured Notes Programme Prospectus, dated 4 September 2018	0,392542 %
AT0000A230V1	Structured Notes Programme Prospectus, dated 5 September 2017	0,318894 %